

## CHROMIUM INDUSTRY IN Q3 2025 Global production (Mt)



Global chrome ore production remained broadly stable, recording only modest growth. Higher output in Southern Africa – especially South Africa and Zimbabwe – along with gains in Europe (Turkey in particular) and the Rest of Asia & Australasia was supported by steady demand from Chinese and Indonesian smelters.

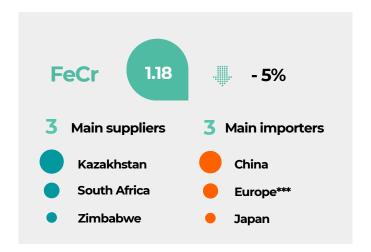
These increases were offset by a sharp decline in India, where heavy monsoon rains disrupted mining, and by lower production in the CIS & Middle East region.



Global ferrochrome production and trade declined, largely owing to reduced output in Southern Africa. Zimbabwe continued to register growth, but widespread curtailments in South Africa – driven by rising electricity tariffs and a weak pricing environment – pulled overall regional production down. India also recorded a drop, as monsoon-related disruptions to ore mining constrained smelter operations. By contrast, China increased output, supported by seasonal demand.

## **Global trade (Mt)**





\*\*\*EU27+UK+EFTA from non-European countries

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